

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Livnat.EinShay@bll.co.il

Date: February 20 2019
Reference: 2019-01-015253

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report regarding an Event or Matter falling outside the Ordinary Course of Business of the Corporation

Regulation 36(a) of the Securities (Periodic and Immediate Reports) Regulations, 1970

Report on:
Nature of Event: Sale of Leumi Card – Update

1. See the attached annex
2. Date and time at which the corporation first became aware of the event or matter: 20 February 2019, at 17:00.

Name of Electronic Reporter: Livnat Libby Wilder, Position: Secretary of the Bank
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732
Electronic Mail: livnat.ein-shay@bll.co.il

February 20, 2019

To:
The Tel Aviv Stock Exchange
2 Ahuzat Bayit Street
Tel Aviv 6525216

To:
The Israel Securities Authority (ISA)
22 Kanfei Nesharim Street
Jerusalem 95464

Dear Sir/Madam,

Re: **Sale of Leumi Card – Update**

Pursuant to the Immediate Report published by Bank Leumi le-Israel B.M. (hereafter: “the **Bank**”) on January 28 2019 (Reference No. 2019-01-010275) and the Immediate Report published by the Bank on February 14 2019 (Reference No. 2019-01-013477), the Bank is pleased to report that today the Bank of Israel has granted the acquirer of subsidiary Leumi Card a control permit, thereby fulfilling the condition precedent for the completion of the transaction. As outlined in the Immediate Report dated February 14 2019, the date of completion was designated as February 26 2019 and may even be completed as soon as February 25 2019.

Respectfully,

Bank Leumi le-Israel B.M.

By:

Hanan Friedman, Head of the Strategy and Regulation Division